



# Planning Puts The Pieces Together

**A Personal Planning Program for  
State and County Plan Members  
under age 50  
Fall 2004**

**Presented By**



## Planning puts the pieces together ...

Now is the opportunity to take a day to come listen and learn, to pause briefly and evaluate where you are and where you want to be in your plan for the future. You may be age 25 or 45. Regardless of your age, it makes sense to periodically stop and review your personal and financial goals.



### 2004 FALL SEMINAR SCHEDULE

<b><u>Scottsbluff</u></b> Thursday, August 19 <b>Western Comm. College</b> <b>250587 Airport Road</b>	<b><u>Valentine</u></b> Thursday, September 9 <b>Holiday Inn Express</b> <b>803 E. Hwy. 20</b>	<b><u>Lincoln</u></b> Thursday, October 28 Wednesday, December 15 <b>Firefighter's Hall</b> <b>241 Victory Lane</b>
<b><u>Sidney</u></b> Wednesday, September 29 <b>Holiday Inn Express</b> <b>664 Chase Blvd.</b>	<b><u>Grand Island</u></b> Thursday, October 7 <b>Holiday Inn</b> <b>7838 S. U.S. 281</b>	<b><u>North Platte</u></b> Thursday, November 4 <b>Holiday Inn Express</b> <b>300 Holiday Frontage Rd.</b>
<b><u>Norfolk</u></b> Wednesday, November 10 <b>Northeast Comm. College</b> <b>Lifelong Learning Center</b> <b>801 E. Benjamin</b>	<b><u>Omaha</u></b> Thursday, November 18 <b>Sarpy Co. Library - LaVista</b> <b>9110 Giles Road</b>	<b><u>Fremont</u></b> Thursday, December 2 <b>Holiday Inn Express</b> <b>2415 N. Lincoln Avenue</b>

**Maps** for seminar locations are available from our website: **[www.npers.ne.gov](http://www.npers.ne.gov)**

**Schedule** - Each session starts promptly at **8:30 a.m.** and ends by **4:15 p.m.** Please *arrive by 8:15 a.m.* to allow time to check in and receive your materials. Lunch is at 12:00 p.m.

**Registration Fees** - \$15.00 for members and \$15.00 for a spouse or guest attending with a member. This fee includes materials, lunch and refreshments.

**Cancellation Policy** - A minimum of 15 participants is required for a meeting to be held. If a meeting is cancelled by NPERS, registrants will be notified as soon as possible and offered an opportunity to attend another meeting or receive a refund.

**Refund Policy** - To receive a refund of your registration fees, NPERS must be notified of any cancellations or changes **at least 3 working days** prior to the seminar date.

**Fast, Easy Registration** - Complete the registration form at the right and return it to NPERS along with your check.

**FYI** - Dress is casual. Room temperatures vary, so bring a sweater. You may bring your most recent account statement (not required).

**NOTE:** Interpreter for deaf/hard-of-hearing provided **upon request (subject to availability).**\*



# SEMINAR AGENDA

## Your Pension Plan

- ◆ How it Works
- ◆ Benefit Options
- ◆ Requirements

## Other Employee Benefits

- ◆ Deferred Compensation Plan

## Financial Management

- ◆ Risk Management
- ◆ Cash Management
- ◆ Tax Planning
- ◆ Investment Planning
- ◆ Investment Risk Tolerance

## Estate Planning

- ◆ Guardian/Conservator for Children
- ◆ Choose Your Personal Representative
- ◆ Distribute Personal Property
- ◆ Will/Trust

## REGISTER NOW! SPACE IS LIMITED!

**Pre-registration is required at least one week prior to seminar.**

**Complete and detach the registration form below and return with your check to:**

**Nebraska Public Employees Retirement Systems  
Seminar Registrations  
P.O. Box 94816  
Lincoln, NE 68509-4816**



## 2004 PERSONAL PLANNING SEMINARS

**Please check the box for the meeting you plan to attend:**

### Scottsbluff

☐ August 19

### Lincoln

☐ October 28  
☐ December 15

### Grand Island

☐ October 7

### Norfolk

☐ November 10

### Fremont

☐ December 2

### Valentine

☐ September 9

### Sidney

☐ September 29

### North Platte

☐ November 4

### Omaha

☐ November 18

Name \_\_\_\_\_ S.S.# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Spouse/Guest \_\_\_\_\_ S.S.# \_\_\_\_\_ Date of Birth \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Spouse's Employer (if member) \_\_\_\_\_

Enclosed is my check in the amount of \$ \_\_\_\_\_ for \_\_\_\_\_ Member(s) and \_\_\_\_\_ Spouse or Guest @ \$15.00 each

**NOTE:** Please make checks payable to: Nebraska Retirement Systems  
A \$5.00 fee will be charged on all returned checks.

\* ☐ Check here if interpreter is required.

### FOR OFFICE USE ONLY

Check # _____	Date _____
Amount \$ _____	
Received By _____	

## IMPORTANT INFORMATION

To be eligible to attend the Personal Planning Seminars, you must be under age 50 and participating in the Nebraska State or County Employees' Retirement System.

The law instituting the program says, "The employer shall provide each eligible employee leave with pay to attend up to two Personal Planning programs." According to this law, "...leave with pay means time off paid by the employer and shall not mean vacation, sick, personal, or compensatory time." You may choose to attend a seminar more than twice, but such leave shall be at your expense and shall be at the discretion of your employer.

**The law allowing a member to attend twice is not retroactive and therefore will not include attendances prior to September 9, 1995.** See Nebraska Revised Statutes § 84-1511 for further details.

If you would like to attend the seminar, please complete the enclosed registration form and return to NPERS as soon as possible.

For more information, contact: **Nebraska Public Employees Retirement Systems**  
**1221 N Street, Suite 325**  
**P.O. Box 94816**  
**Lincoln, NE 68510**  
**402-471-2053 or toll free 1-800-245-5712**

### NOTICE

The content of the Personal Planning seminars is proprietary to the administrators of the Nebraska Public Employees' Retirement Systems. Audio/video recording any portion of the seminars is prohibited.

**Nebraska Public Employees Retirement Systems**  
P.O. Box 94816  
Lincoln, NE 68509-4816  
85-28-51

Presents

**Personal  
Planning  
Seminars**

**For State & County  
Employees under age 50**



**Register Now,  
Space is Limited!**